

# TECH CONSULTING

Technology is playing a transformative role at every organization with companies using it to manage, monitor and improve each aspect of their business. Digitization has also resulted in unprecedented levels of data being available both within and outside the organization. Newer technologies, including AI, have multiplied the opportunities for businesses.

However, the tech revolution has also brought with it, significant challenges. For example, companies are faced with the prospects of multiple disparate systems that do not talk to each other and do not solve business problems holistically. Quality and management of data is another big issue. Finally, the risk environment has become increasingly complex with heightened cyber and other tech risks. Adoption of AI poses an additional level of risk and governance challenges.

Our tech consulting practice is based on the core principle of solving business problems holistically by combining our deep functional knowledge in the areas of finance, risk and sustainability with the deep tech knowledge and experience of our teams.

We are designed to embrace the power of new technologies and believe that true business solutions can be better achieved through a fusion of human expertise with algorithms, data and AI; while being mindful of the security, privacy and governance challenges that new technologies bring with them.

## OUR SOLUTIONS



**DIGITIZATION & AUTOMATION**



**DATA & ANALYTICS**



**TECHNOLOGY & CYBER RISK**



**ARTIFICIAL INTELLIGENCE & MACHINE LEARNING**

# Our Solutions

## Digitization & Automation

### Digital Solutions

Our Digital Solutions entail design and implementation of modern technologies to transform traditional functions.



#### Integrated Finance Platforms

Leverage and implement modern platforms and tools to streamline finance operations.

#### GRC Transformation

Deploy technology platforms to strengthen risk management, policy management and control frameworks.

#### FP&A Transformation

Implement platforms to improve forecasting, budgeting and planning.

#### ESG Platforms

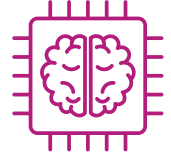
Implement ESG platforms for enhanced sustainability reporting and compliance.

#### Data integration & migration

Migrate disparate financial data into a unified environment while ensuring data integrity and minimal disruption.

### Intelligent Automation

Intelligent automation solutions automate repetitive, rule-based manual tasks to enhance efficiency & accuracy.



#### Process Automation

Process automation of tasks such as data entry, invoice processing, reconciliations and similar tasks.

#### Process Discovery

Process discovery to help organizations identify inefficiencies, control lapses and bottlenecks.

#### AI/ML Automation

AI/ML enabled automation of general ledger entries, regulatory reporting, anomaly detection and similar use cases.

## Data & Analytics

### Smart Analytics

Smart analytics provide deep insights in various areas enhancing decision-making and operational efficiency.



#### Controllership Analytics

Enhance financial oversight and compliance through data-driven insights.

#### Risk & Control Analytics

Continuously monitor controls, detect frauds or non-compliances.

#### Spend Analytics

Optimize expense strategies driving cost efficiency and informed budget decisions.

#### Revenue and Margin Analytics

Track revenue streams, enabling better revenue management.

#### Working Capital Analytics

Analyze cash flow, inventory levels, & receivables/ payables cycles.

#### ESG Analytics

Monitor organizational sustainability, social impact, and governance compliance.

### Advanced Analytics

Empowers organizations to extract valuable insights from data and optimize operations using predictive modeling and anomaly detection.



#### CFO Dashboards

AI-powered cockpit that provides 360-degree visibility and impact across Financial, Operational, Risk and ESG metrics.

#### Process Mining

Implement advanced analytics and leading tools to systematically optimize business processes.

#### Predictive Planning & Budgeting

Enable proactive budget planning and strategic decision-making using advanced analytics and forecasting techniques to predict future financial outcomes.

#### Environmental Footprint Analysis

Assess environmental impact with advanced analytics features for comprehensive footprint analysis and ecological footprint reduction.

# Our Solutions

## Technology & Cyber Risk

### Cyber Security & Privacy

Secure digital assets, protect sensitive information and ensure compliance with regulations.



#### Cyber Strategy and Framework

Improve cyber resilience and maturity to strengthen defenses against cyber threats.

#### Threat and Vulnerability Assessment

Mitigate cybersecurity risks by identifying vulnerabilities and threats.

#### Cloud Security Assessment

Enhance security measures, compliance, and resilience of cloud infrastructure.

#### Third party Risk Management

Improve vendor governance and mitigate risks associated with external partners.

#### Data Protection and Privacy

Identify data leakages and implement safeguards to protect sensitive data.

### IT Risk & Compliance

Streamline governance, risk, regulatory compliances, and implement technology controls.



#### Cyber Governance

Implement robust governance framework to manage IT risks and ensure compliance.

#### ERP/Application Review

Identify control design weaknesses in ERP systems, impacting process and operating effectiveness.

#### IT SOX/ICOFR/IFC services

Provide IT SOX, ICOFR, and IFC services to ensure robust internal controls and compliance with regulatory standards.

#### Common controls Implementation

Achieve consistent risk management, comply with multiple regulatory requirements, and eliminate redundancy.

## AI & ML

### Artificial Intelligence & Machine Learning (AI/ML)

Integrates AI/ML in automation, analytics and data processing thereby making processes intelligent and predictive.



#### AI-Driven Finance Operations

- Help prioritize AI initiatives across the organization to drive strategic impact and innovation.
- Co-create AI/ML enabled finance solutions using best-in-class platforms.
- Drive & manage the entire development lifecycle for AI initiatives from inception to completion.

#### AI-Driven ESG Operations

- Build an AI-powered ESG platform that use data-driven insights and dynamic constraints to optimize decision-making, ensuring transparency, efficiency, and compliance with ESG criteria.

#### AI Governance

- Build an integrated framework to ensure that AI implementations adhere to ethical standards and regulatory requirements.
- Guide the evaluation and prioritization of Responsible AI use-cases, ensuring ethical integrity and impactful outcomes.

**We excel in a variety of cutting-edge platform skills like Oracle NetSuite, Microsoft, Archer, Board, Anaplan, Alteryx, ServiceNow, and more to empower your path to digital transformation.**

# Why Us

## Our deep expertise



Jamil Khatri and Sandip Khetan, our co-founders, each have more than 25 years of experience partnering with diverse businesses across the globe on their reporting, governance and finance function transformation journey. Abhijit Varma, who leads our Tech Consulting practice has over 25 years of experience in Analytics, AI, Automation, and Cyber Risk. Bharat Chadha, a Partner in the Tech Consulting space, has over 17 years of experience across consulting firms, specializing in technology implementation and digital transformation in finance and risk.

## Deep and integrated talent pool



We have access to a deep and diverse global talent pool. Our leaders bring significant experience that combines deep functional skills with cutting-edge technology expertise. Our talent pool is globally integrated working across our key markets of the USA, India, and the Middle East. We leverage large tech consulting talent pools in lower cost economies to provide high-quality at the right price.

## Integration of functional skills with technology expertise



Our tech consulting practice builds on adjacent consulting capabilities in finance, sustainability and risk, ensuring seamless flow of knowledge and resources. Embracing this synergy allows us to deliver solutions that are both comprehensive and tailored to our client's needs.

## Agility and responsiveness



Our team embodies the essence of agility and responsiveness, fostering a dynamic environment where adaptability and quick responses to new technologies including AI are integral to our operations. Our commitment to continuous learning serves as the bedrock for our agility, allowing us to proactively anticipate challenges and seize opportunities. We are not restricted by auditor independence conflicts, which further creates a frictionless environment to serve our clients.

## Proprietary products and accelerators



**uniQUEST**

Your AI assistant for Financial Reporting and ESG

**ESG unIVERSE**

One-stop technology solution for your ESG journey

**Reporting unIVERSE**

Technology solution for your Financial Reporting requirements

**uniFY**

Project management solution to seamlessly collaborate between our clients and us



**CHANGE THE WAY CONSULTING IS DONE**

**USA | India | Middle East**

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